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**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 12b-25**

Commission File Number: 001-12711

**NOTIFICATION OF LATE FILING**

Form 10-K  
 Form N-SAR

Form 11-K

Form 20-F

Form 10-Q

For Period Ended: December 31, 2020

Transition Report on Form 10-K  
 Transition Report on Form 20-F

Transition Report on Form 10-Q  
 Transition Report on Form N-SAR

For the Transition Period Ended: \_\_\_\_\_

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates:

\_\_\_\_\_

**PART I  
REGISTRANT INFORMATION**

Full name of registrant  
Address of principal executive office  
City, state and zip code

Ault Global Holdings, Inc.  
11411 Southern Highlands Parkway, Suite 240  
Las Vegas, NV 89141

**PART II  
RULE 12b-25 (b) AND (c)**

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25 (b), the following should be completed. (Check box if appropriate.)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, 20-F, 11-K or Form 10-Q, or portion thereof will be filed on or before the 15<sup>th</sup> calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

**PART III  
NARRATIVE**

State below in reasonable detail the reasons why Form 10-K, 11-K, 20-F, 10-Q, N-SAR or the transition report portion thereof could not be filed within the prescribed time period.

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The compilation, dissemination and review of the information required to be presented in the Form 10-K for the fiscal year ended December 31, 2020 has imposed requirements that have rendered timely filing of the Form 10-K impracticable without undue hardship and expense to the registrant.

**PART IV  
OTHER INFORMATION**

(1) Name and telephone number of person to contact in regard to this notification

Kenneth S. Cragun  
(Name)

(949)  
(Area Code)

444-5464  
(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes  No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes  No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

The registrant's revenue increased to approximately \$23,900,000 for the year ended December 31, 2020, representing an increase of \$1,500,000 compared to approximately \$22,400,000 for the year ended December 31, 2019. The registrant's loss from continuing operations decreased to approximately \$6,000,000 for the year ended December 31, 2020, representing a decrease of \$18,700,000 compared to approximately \$24,700,000 for the year ended December 31, 2019.

The increase in revenue from the year ended December 31, 2019, was due to an increase in revenue from the registrant's customized solutions for the military markets, including approximately \$600,000 from Relec Electronics, which was acquired on November 30, 2020. The increase from the registrant's defense business was partially offset by decreases in the commercial lending segment, attributed to a reduction in the size of the loan portfolio and a decision to cease operations at the registrant's cryptocurrency mining operations.

The registrant's net loss for the years ended December 31, 2020 and 2019 included non-cash charges from losses on debt extinguishment of approximately \$18,700,000 and \$970,000, respectively. In aggregate, for the years ended December 31, 2020 and 2019, non-cash charges were approximately \$29,400,000 and \$12,400,000, respectively. As a result, the registrant's net loss available to common stockholders increased to approximately \$35,100,000 for the year ended December 31, 2020, representing an increase of \$2,200,000, compared to approximately \$32,900,000 for the year ended December 31, 2019.

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**AULT GLOBAL HOLDINGS, INC.**

Name of Registrant as Specified in Charter.

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: March 31, 2021

/s/ Kenneth S. Cragun  
By: Kenneth S. Cragun  
Title: Chief Financial Officer

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